IN THE UNITED STATES DISTRICT COURT FOR THE MIDDLE DISTRICT OF NORTH CAROLINA

Case No. 1:17-CV-184 (CCE) (LPA)

BARRY HONIG, an individual,

Plaintiff,

v.

ROBERT LADD, an individual; MGT CAPITAL INVESTMENTS, INC., a Delaware corporation; TERI BUHL, an individual; and DOES 1-20,

Defendants.

DECLARATION OF ERICA A. WOLFF, ESQ.

ERICA A. WOLFF, ESQ., hereby declares, pursuant to 28 U.S.C. § 1746 and under penalty of perjury, as follows:

- I am an associate at the law firm of Sher Tremonte LLP, counsel for defendant
 Teri Buhl ("Ms. Buhl") in the above-captioned matter.
- 2. I make this declaration to provide the Court with documents pertinent to Ms. Buhl's Motion to Dismiss the Complaint.
- 3. To the best of my knowledge, information, and belief, the exhibits to this Declaration are true and correct copies of the following documents:
- 4. Attached as Exhibit 1 is a copy of the Amended Complaint in *ATG Capital LLC*, et al. v. *MGT Capital Investments*, *Inc.*, et al., Case 1:17-cv-2440-AJN (S.D.N.Y.), filed on June 26, 2017 (ECF No. 54).

5. Attached as Exhibit 2 is a copy of the Plea Agreement of Joe Noel in *U.S. v. Noel*, Case 3:14-CR-00264 (N.D. Cal.) dated June 23, 2014 (ECF 11, Attachment C) which was included in a hyperlink in the articles attached to the Complaint as Exhibits C and D.

Dated: New York, New York July 5, 2017

By: /s/ Erica A. Wolff
Erica A. Wolff*

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CERTIFICATE OF SERVICE

I hereby certify that on July 5, 2017, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which will send email notification of such filing to the following:

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This the 5th day of July, 2017.

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